

North Lake Tahoe-Truckee Real Estate Market Statistics

2012 vs. 2011

MID YEAR REVIEW (JAN-JUN)

SINGLE FAMILY HOMES

TOTAL MARKET SUMMARY

NORTH LAKE TAHOE AND TRUCKEE (Areas 1-9)

	2012	2011	% Change
Sales Volume	\$243,431,701	\$212,371,379	14.6%
Units Sold	430	364	18.1%
Median Price	\$411,000	\$439,000	-6.4%
Average Price	\$566,120	\$583,437	-3.0%
Units < \$500,000	271	215	26.0%
Units - \$500,000-\$999,999	127	119	6.7%
Units > \$1.0 Million	32	30	6.7%
Days on Market (Median)	67	79	-15.2%
Days on Market (Average)	113	124	-8.9%

LUXURY MARKET SUMMARY > \$1,000,000 NORTH LAKE TAHOE AND TRUCKEE (Areas 1-9)

	2012	2011	% Change
Sales Volume	\$74,577,000	\$61,588,975	21.1%
Units Sold	32	30	6.7%
Median Price	\$1,437,500	\$1,805,000	-20.4%
Average Price	\$2,330,531	\$2,052,965	13.5%
Units \$1.0-\$2,499,999 Mil	23	23	0.0%
Units \$2.5-\$4,999,999 Mil	6	6	0.0%
Units > \$5.0 Million	3	1	200.0%
Days on Market (Median)	67	190	-64.7%
Days on Market (Average)	189	254	-25.6%

CONDOMINIUMS

TOTAL MARKET SUMMARY

NORTH LAKE TAHOE AND TRUCKEE (Areas 1-9)

	2012	2011	% Change
Sales Volume	\$47,811,113	\$48,871,912	-2.2%
Units Sold	117	121	-3.3%
Median Price	\$290,000	\$305,000	-4.9%
Average Price	\$408,641	\$403,900	1.2%
Units < \$500,000	88	97	-9.3%
Units > \$500,000	29	24	20.8%
Days on Market (Median)	77	79	-2.5%
Days on Market (Average)	164	159	3.1%

LUXURY MARKET SUMMARY > \$1,000,000 NORTH LAKE TAHOE AND TRUCKEE (Areas 1-9)

	2012	2011	% Change
Sales Volume	\$13,683,725	\$12,580,000	8.8%
Units Sold	10	8	25.0%
Median Price	\$1,187,500	\$1,237,500	-4.0%
Average Price	\$1,368,372	\$1,572,500	-13.0%
Units \$1.0-\$1,499,999 Mil	7	6	16.7%
Units > \$1.5 Million	3	2	50.0%
Days on Market (Median)	38	151	-74.8%
Days on Market (Average)	125	279	-55.2%

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NORTH LAKE TAHOE (Areas 1-5)

Kings Beach To Tahoe City To Emerald Bay

	2012	2011	% Change
Sales Volume	\$94,156,704	\$70,935,128	32.7%
Units Sold	140	105	33.3%
Median Price	\$368,250	\$475,000	-22.5%
Average Price	\$672,547	\$675,572	-0.4%
Units < \$500,000	96	56	71.4%
Units - \$500,000-\$999,999	32	38	-15.8%
Units > \$1.0 Million	12	11	9.1%
Days on Market (Median)	92	67	37.3%
Days on Market (Average)	123	137	-10.2%

CONDOMINIUMS

NORTH LAKE TAHOE (Areas 1-5)

Kings Beach To Tahoe City To Emerald Bay

	2012	2011	% Change
Sales Volume	\$19,229,175	\$10,394,012	85.0%
Units Sold	40	31	29.0%
Median Price	\$265,800	\$257,700	3.1%
Average Price	\$480,729	\$335,290	43.4%
Units < \$500,000	29	26	11.5%
Units > \$500,000	11	5	120.0%
Days on Market (Median)	74	141	-47.5%
Days on Market (Average)	157	167	-6.0%

SQUAW VALLEY - ALPINE MEADOWS (Area 6)

Squaw Valley - Alpine Meadows - Truckee River

	2012	2011	% Change
Sales Volume	\$10,713,000	\$14,991,500	-28.5%
Units Sold	16	17	-5.9%
Median Price	\$587,500	\$480,000	22.4%
Average Price	\$669,562	\$881,852	-24.1%
Units < \$500,000	6	10	-40.0%
Units - \$500,000-\$999,999	7	2	250.0%
Units > \$1.0 Million	3	5	-40.0%
Days on Market (Median)	131	162	-19.1%
Days on Market (Average)	193	152	27.0%

SQUAW VALLEY - ALPINE MEADOWS (Area 6)

Squaw Valley - Alpine Meadows - Truckee River

	2012	2011	% Change
Sales Volume	\$6,681,600	\$19,124,500	-65.1%
Units Sold	20	40	-50.0%
Median Price	\$260,000	\$401,000	-35.2%
Average Price	\$334,080	\$478,112	-30.1%
Units < \$500,000	16	32	-50.0%
Units > \$500,000	4	8	-50.0%
Days on Market (Median)	85	45	88.9%
Days on Market (Average)	184	102	80.4%

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TRUCKEE MARKET (Areas 7-9)

Truckee - Glenshire - Martis Valley - Tahoe Donner - Soda Springs

	2012	2011	% Change
Sales Volume	\$140,145,197	\$126,444,751	10.8%
Units Sold	278	242	14.9%
Median Price	\$422,500	\$433,000	-2.4%
Average Price	\$504,122	\$522,498	-3.5%
Units < \$500,000	172	149	15.4%
Units - \$500,000-\$999,999	89	79	12.7%
Units > \$1.0 Million	17	14	21.4%
Days on Market (Median)	62	76	-18.4%
Days on Market (Average)	104	117	-11.1%

CONDOMINIUMS

TRUCKEE MARKET (Areas 7-9)

Truckee - Glenshire - Martis Valley - Tahoe Donner - Soda Springs

	2012	2011	% Change
Sales Volume	\$22,323,338	\$19,353,400	15.3%
Units Sold	59	50	18.0%
Median Price	\$307,000	\$289,000	6.2%
Average Price	\$378,361	\$387,068	-2.2%
Units < \$500,000	45	39	15.4%
Units > \$500,000	14	11	27.3%
Days on Market (Median)	79	76	3.9%
Days on Market (Average)	158	199	-20.6%

TAHOE DONNER SUMMARY

Area (9TD)

	2012	2011	% Change
Sales Volume	\$63,909,757	\$47,097,788	35.7%
Units Sold	122	90	35.6%
Median Price	\$479,000	\$478,375	0.1%
Average Price	\$523,850	\$523,308	0.1%
Units < \$500,000	65	47	38.3%
Units - \$500,000-\$999,999	50	41	22.0%
Units > \$1.0 Million	7	2	250.0%
Days on Market (Median)	54	59	-8.5%
Days on Market (Average)	100	94	6.4%

TAHOE DONNER SUMMARY

Area (9TD)

	2012	2011	% Change
Sales Volume	\$4,057,900	\$3,539,400	14.6%
Units Sold	19	18	5.6%
Median Price	\$195,000	\$174,750	11.6%
Average Price	\$213,573	\$196,633	8.6%
Units < \$500,000	19	18	5.6%
Units > \$500,000	0	0	0.0%
Days on Market (Median)	96	44	118.2%
Days on Market (Average)	114	147	-22.4%

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